

Southern Illinois Railcar Company

Executive Park Two
505 Buckeye Drive
Troy, Illinois 62294

(618) 667-2700
FAX (618) 667-4175

RECORDATION NO. 20442-G, H, I FILED

JUN 10 '98

11-30 AM

JUN 10 11 29 AM '97

RECEIVED
SURFACE TRANSPORTATION
BOARD

June 8, 1998

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street
Washington, DC 20423

VIA Airborne Express

Dear Mr. Williams

I have enclosed herein two (2) originals each for three (3) Partial Releases to be filed with the Surface Transportation Board. I have also enclosed our check in the amount of \$72.00 to cover the filing fee, 3 @ \$24.00 each. These Partial Releases relate to previous STB filings numbered; 20442, 20442-A and 20442-F. Please forward one set of each recorded original document to me once they have been filed. Thank you for your prompt attention regarding this matter.

Sincerely,

Gary J. Goodman
VP & CFO

Enclosures

JUN 10 '98

11-30 AM

**PARTIAL RELEASE OF LOAN AGREEMENT
CHattel MORTGAGE AND SECURITY AGREEMENT**

The undersigned, Mercantile Bank, f/k/a Mark Twain Illinois Bank, an Illinois banking corporation (the "Bank"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its security interest in and to the railway cars identified with more particularity on attached Exhibit A (the "Railcars"), together with all other collateral related to the Railcars, granted pursuant to that certain Loan Agreement, Chattel Mortgage and Security Agreement dated as of December 30, 1996 made by Southern Illinois Railcar Company, an Illinois corporation, in favor of the Bank (the "Security Agreement"). A Memorandum of the Security Agreement was recorded with the Surface Transportation Board on January 2, 1997 under Recordation Number 20442.

Dated as of this 26 day of May, 1998.

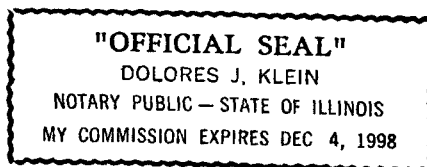
MERCANTILE BANK
f/k/a MARK TWAIN ILLINOIS BANK

By: *Dennis M. Terry*Its: VP

STATE OF ILLINOIS)
) SS
COUNTY OF MADISON)

I, Dolores J. Klein, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Dennis M. Terry President of MERCANTILE BANK, f/k/a MARK TWAIN ILLINOIS BANK, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he or she signed said instrument as the free and voluntary act of MERCANTILE BANK for the uses and purposes therein set forth.

Given my hand and notarial seal this 29th day of May, 1998.



(Seal)

Dolores J. Klein
Notary Public

My commission Expires: 12/4/98

Exhibit A

**To Partial Release of Loan Agreement
Chattel Mortgage and Security Agreement**

Original Car No.

ATSF 303601

ATSF 303675

ATSF 303727

ATSF 306447

Re-marked Car No.

ERCX 4478

ERCX 4479

ERCX 4480

AEX 4162

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

DATE:6/10/98

Gary J. Goodman
Southern Illinois Railcar Company
Executive Park Two
505 Buckeye Drive
Troy, Illinois 62294

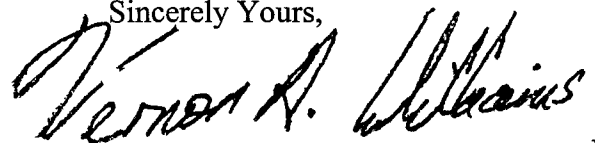
Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

49 CFR 1177.3(c), on 6/10/98 at 11:30AM , and

assigned recordation number(s). 20442-G, 20442-H and 20442-I.

Sincerely Yours,



Vernon A. Williams

Enclosure(s)

78.00 (Check for \$ 72.00 and \$ 6.00 in cash)

\$-----The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature-----

